Revised: September 4, 2024

## Instructions for Securing Team for the 2025 Season

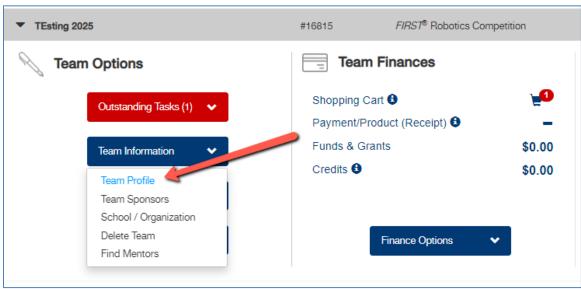
## Important Reminders:

- 1. Payment by check: If a team secures team registration with a check, a credit will be available that the team can apply during the checkout process, and the team contacts will receive an email notification of the available credit. *FIRST* will not automatically apply the check amount to any amounts due.
- 2. *FIRST* Finance does not accept purchase orders sent via email, fax, or mail. Purchase orders must be uploaded during the checkout process via the *FIRST* Dashboard by a team administrator, a lead mentor 1, or a lead mentor 2.
- 3. If you are expecting a grant, please do not check out until that grant has been awarded. FIRST will not be able to make changes to orders after checkout.

For additional information please review the <u>Payment Terms</u>.

Lead mentors and team admins can secure team registration by following these steps:

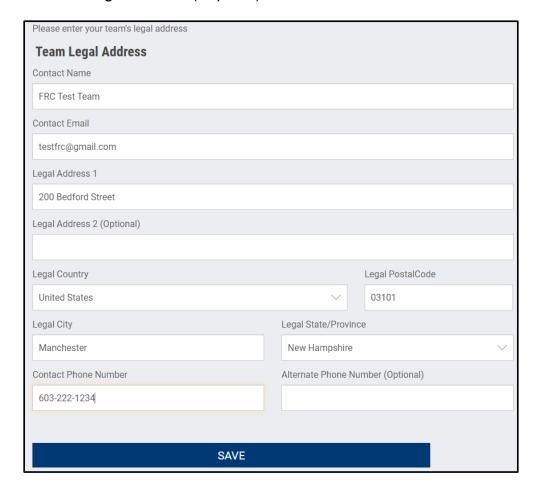
- 1. Log in to the FIRST® account dashboard at <a href="www.firstinspires.org">www.firstinspires.org</a>.
- 2. Click "MY TEAMS" tab
- 3. Click the "Team Information" drop-down in the "Team Options" column and select "Team Profile"



- 4. Complete the team profile information, answer the "Sales Tax Exemption Status" question, and click "SAVE"
  - o If the team is located in a tax-free state (i.e., New Hampshire), select "This team/account does not need to upload a sales tax exemption certificate" (teams located in tax-free states will not be charged sales tax on their initial registration).

## Sales Tax Exemption Status 0

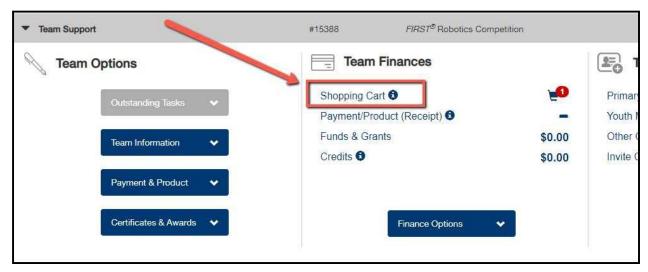
- This team/account does not need to upload a sales tax exemption certificate.
- O This team/account needs to upload a sales tax exemption certificate.
- 5. Enter the team's legal address (required) and click "Save"



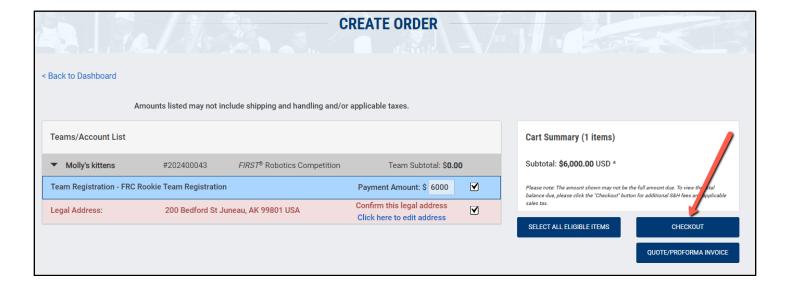
6. Click the "< Back to Dashboard" link



7. Click the "Shopping Cart" link

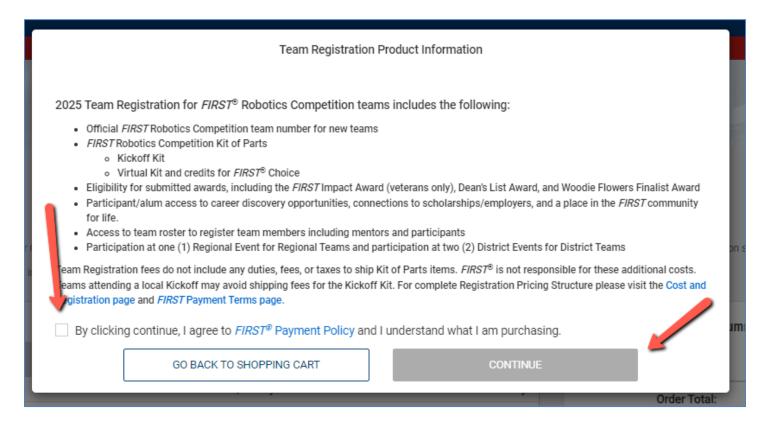


8. Check off the box to the right of your team's registration and click "Checkout"



Revised: September 4, 2024

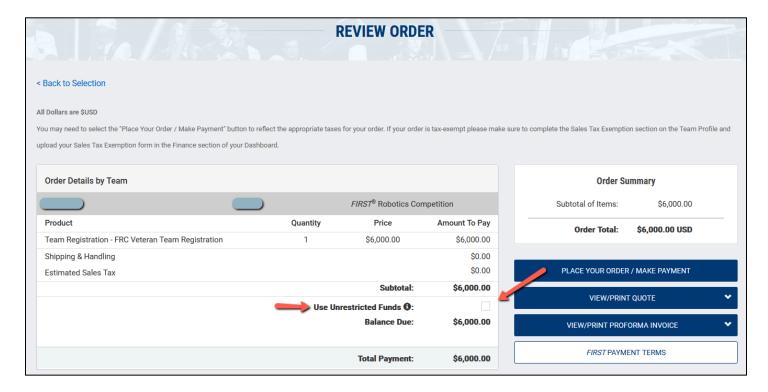
9. Review the "Team Registration Product Information" and check off the box to agree to the *FIRST*® Payment Policy and click "Continue"



10. If your team has any grants uploaded, they will be reflected on the order review screen and applied to the "order total" amount. Any additional team payment made to *FIRST* will show as a credit on the account.

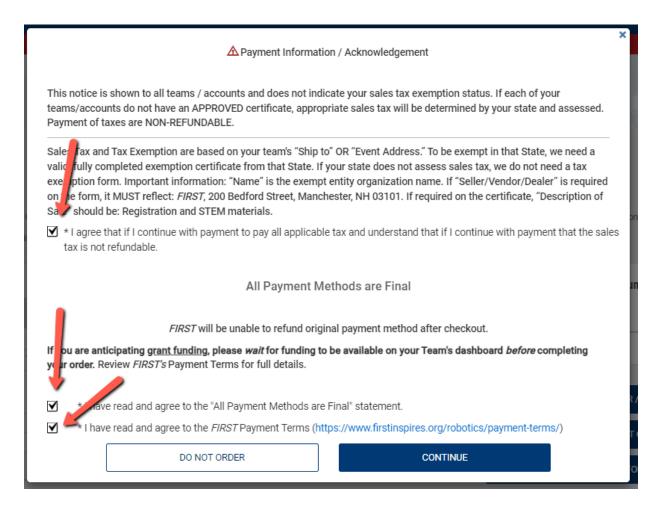
a Gellia		REVIEW ORDE	R	
< Back to Selection				
All Dollars are \$USD  You may need to select the "Place Your Order / Make Payment" button to reflect	t the appropriate taxe	es for your order.		
Order Details by Team				Order Summary
	FIRST® Robotics Competition			Subtotal of Items: \$5,000.00
Product	Quantity	Price	Amount To Pay	Order Total: \$350.00 USD
Team Registration - FRC Veteran Team Registration	1	\$5,000.00	\$5,000.00	Older Islan
Shipping & Handling			\$0.00	
Estimated Sales Tax			\$350.00	PLACE YOUR ORDER / MAKE PAYMENT
		Subtotal:	\$5,350.00	
AnyRegistration Grant (Disney WW)			(\$5,000.00)	VIEW/PRINT PROFORMA INVOICE
		Balance Due:	\$350.00	FIRST PAYMENT TERMS
		Total Payment:	\$350.00	

**New Feature (U.S. based teams only):** If your team has unrestricted funds uploaded, you have the option to click the "Use Unrestricted Funds" button to apply the funds towards the balance due. Unrestricted funds are available funds on the team made by credit cards, checks, and unrestricted grants. This feature allows teams to have the option to choose to apply their unrestricted funding or use alternate payment methods, all restricted funding will be automatically applied at checkout.



11. Click "Place your Order / Make Payment"

- 12. Click the 3 boxes to acknowledge *FIRST*'s Payment Information:
  - Sales tax exemption status, if paid non-refundable
  - Acceptance that all payment methods are final
  - Agreement to FIRST Payment Terms and Conditions



13. Select your payment method and complete the checkout process.

Congratulations! Your team's registration for the 2025 REEFSCAPE<sup>SM</sup> presented by Haas season is secured! For any questions or assistance, please send an email to <a href="mailto:customerservice@firstinspires.org">customerservice@firstinspires.org</a>.